

# Conducting a Needs Assessment and Developing Shared Goals

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## **SYMPTOM V. CAUSE**

Failing to conduct an integrated systems needs assessment often leads to treating the symptom, not the cause





#### **BLURRED VISION**

Symptom of incorrect prescription, brain tumor, or eye disease?



#### **HEART RATE**

Symptom of new medicine, stress, arrythmia, or something else?



#### **FAINTING**

Symptom of diabetes, anemia, dehydration, or something else?

## **CONDUCTING A NEEDS ASSESSMENT**

A NEEDS ASSESSMENT ADDS INFORMATION TO THE SYMPTOMS TO HELP IDENTIFY CAUSE(S) & EFFECTIVE INTERVENTIONS

#### **NON-SMOKER**

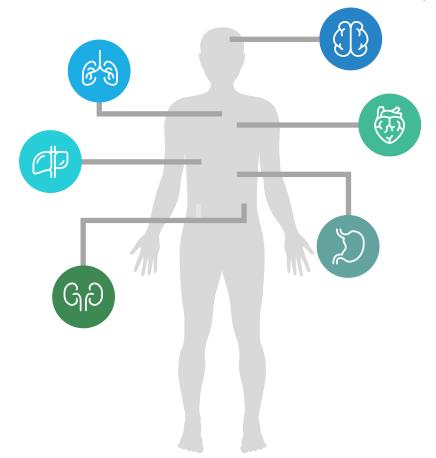
Patient has no history of smoking or vaping.

#### **15 YEARS OLD**

Patient is young and otherwise healthy.

#### **NORMAL BMI**

Patients body mass index is within a normal range but on the low end.



#### **CT SCAN NORMAL**

Nothing abnormal was discovered during a CT scan.

#### **HEALTHY ECOCARDIOGRAM**

Patient's echocardiogram test came back normal

#### **HYPOGLYCEMIC**

Patient's glucose test came back abnormal - low blood sugar and poor insulin regulation

## **SYMPTOM V. CAUSE**

Without a needs assessment, Integrated systems workgroups are likely to identify the wrong cause or focus on treating the symptoms



#### **HOMLESSNESS**

Symptom of poor economy, lack of affordable housing, increased drug or alcohol abuse?



#### **DEMAND FOR SERVICES**

Symptom of poor economy, effective advertising, closure of other supportive services?



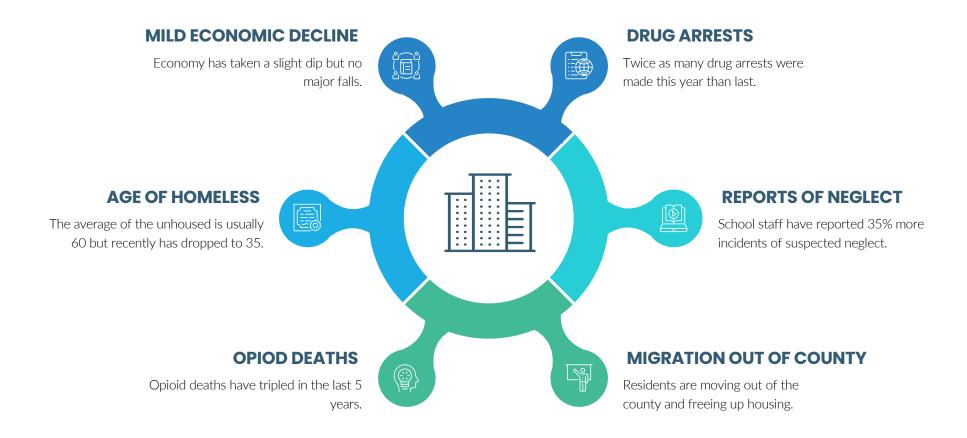
#### **FOSTER YOUTH**

Symptom of increased drug use, poor economy, lack of birth control or education?



## **CONDUCTING A NEEDS ASSESSMENT**

A NEEDS ASSESSMENT ADDS IMPORTANT CONTEXT TO HELP IDENTIFY CAUSE(S) & EFFECTIVE INTERVENTIONS



### **ELEMENTS OF A NEEDS ASSESSMENT**

## SYSTEM RESPONSIVENESS & CHURN

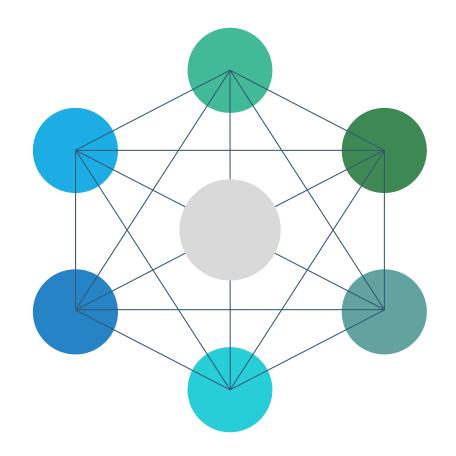
Time between referral and service, churn in and out of programs or services

## COMMUNITY CHARACTERISTICS

Population demographics, household income, specific groups eg foster, homeless, etc.

#### **CHANGES OVER TIME**

Focus on changeable outcomes and measure progress over time.



## MULTI-SECTOR DATA

Education, health, mental health, justice system, social services, etc.

#### **EXISTING INVESTMENTS**

What existing initiatives are having an impact and which are not?

## **DEMAND & REFFERALS**

Is there more need or is the system just better at identifying & meeting need?